

August 24, 2006

The Honorable Mark C. Sanford, Jr.  
Governor, State of South Carolina  
P. O. Box 12267  
Columbia, SC 29211

Dear Governor Sanford:

Francis Marion University is pleased to submit our annual Budget Request which represents the needs of a growing educational institution. We are proud that we have achieved a 24% increase in undergraduate enrollment since fall 2001, which is especially heartening since 95% of our students are South Carolina residents. A significant factor in this growth has been the state's LIFE and HOPE scholarships which have enabled many more of our students to afford the education that is essential in today's economy.

The growth in enrollment is the basis of the first and second priorities of our Budget Request which address the acute need for sufficient FTE allowances for additional faculty and support personnel. During the period of fluctuations in appropriated resources, the University has held the line on operating expenses and has allocated new funds from enrollment increases to cover point-of-delivery personnel costs. This student revenue will continue to provide funds to cover the costs of salaries and fringe benefits for new FTE positions.

Included in our submission are capital project requests for a much needed new classroom building, for the renovation of our oldest instructional facility, and for urgently-needed deferred maintenance funds. All these capital requests reflect our core priority of providing an excellent education to our students.

It is notable that in this period of growth, the University has been especially careful to control the increase in student fees. A recent report from the Commission on Higher Education shows that in the last five years Francis Marion University has had the lowest percentage rate increase in student fees of any public institution in South Carolina, especially significant considering that FMU's fees were the lowest or second lowest of any of the other teaching institutions.

I want to thank you for your continued support and for your dedication to the compelling need to educate the children and the citizens of our state.

Sincerely,

Luther F. Carter  
President

## **FISCAL YEAR 2007-08 BUDGET PLAN**

### **I. EXECUTIVE SUMMARY**

A. Agency Section/Code/Name: H18 Francis Marion University

B. Statewide Mission:

The mission of Francis Marion University is to provide students with an excellent education, stimulate inquiry and research, and serve the Pee Dee region of South Carolina.

C. Summary Description of Strategic or Long-Term Goals:

- (1) Maintain and expand quality academic programs and maintain academic accreditations as indicators of program quality.
- (2) Improve student academic success rates.
- (3) Continue to build an excellent faculty.
- (4) Increase opportunities for all students and faculty to become aware of multicultural and global issues and to have international study/employment opportunities.
- (5) Develop the technology on campus to address future needs of students, faculty, staff, and administrators.
- (6) Maintain investments in information resources and educational support services.
- (7) Increase student enrollment and retention.
- (8) Increase external funding.
- (9) Increase opportunities for student involvement within the business, governmental, and public organizations within the local community.
- (10) Emphasize career planning and job placement services for all students of the University.
- (11) Raise the quality, diversity and visibility of athletic programs supported by the community.
- (12) Develop the physical facilities, natural resources and infrastructure of the campus.
- (13) Enhance the University's image through an aggressive, focused marketing campaign.

D.

[illegible]

Summary of Operating Budget Priorities for FY 2007-08:		FUNDING					FTEs			
		State Non- Recurring	State Recurring	Federal	Other	Total	State	Fed.	Other	Total
Priority No.: 3	Title: Teacher Education Initiative	0	\$500,000	0	0	\$500,000	0	0	0	0.00
Strategic Goal No. Referenced in <u>Item C Above (if applicable):</u> <u>1, 2, 3, 7, 9</u> Activity Number & Name: 424 – Instruction-School of Education 411 – Public Service										
Priority No.: 4	Title: Rural Assistance Initiative	0	\$600,000	0	0	\$600,000	0	0	0	0.00
Strategic Goal No. Referenced in <u>Item C Above (if applicable):</u> <u>1, 2, 3, 4, 9</u> Activity Number & Name: 411 – Public Service 423 – Instruction-School of Business 424 – Instruction-School of Education 425 – Instruction-College of Liberal Arts										
TOTAL OF ALL PRIORITIES		\$ 0	\$1,100,000.	\$ 0	\$1,896,867	\$2,996,867	0.00	0.00	37.00	37.00

E. Agency Recurring Base Appropriation:

State \$ 15,934,582  
 Federal\$ 4,923,291  
 Other \$ 23,274,284

F. Efficiency Measures:

- During 2006-07, Francis Marion University was awarded a \$250,000 grant from Santee Cooper to expand energy management systems which is expected to result in an ongoing annual electrical energy savings of at least \$145,000 per year. With escalating electricity costs, the efficiencies put into place will be worth even more in the future.

- The University has accommodated a steady increase in undergraduate enrollment, up 24% between fall 2001 and fall 2005, which currently has maximized the use of all University facilities and personnel.

G.

Summary of Capital Budget Priorities:			Additional State Funds	Previously Authorized State Funds	Total Other Fund Sources	Project Total
Priority No.: 1 of 3	<u>Project Name:</u> School of Education/School of Business Building Activity Number & Name: 423 – Instruction-School of Business; 424 – Instruction– School of Education	Project No*: H18 – 9538- BC	\$15,250,000	\$750,000	0	\$16,000,000
Priority No.: 2 of 3	<u>Project Name:</u> Founders Hall Renovation Activity Number & Name: 423 – Instruction–School of Business; 425 – Instruction– College of Liberal Arts	Project No*:	\$6,000,000	0	0	\$6,000,000

Priority No.: 3 of 3	<u>Project Name:</u> Deferred Maintenance Activity Number & Name: 416 - Facilities Management; 423 - Instruction School of Business; 424 - Instruction School of Education; 425 – Instruction College of Liberal Arts; 412 – Academic Support; 413 – Student Services	Project No*:	\$1,000,000	0	0	\$1,000,000
TOTAL OF ALL CAPITAL BUDGET PRIORITIES			\$22,250,000	\$750,000	\$ 0	\$23,000,000

\* If applicable

H. Number of Proviso Changes: NONE

I. Signature/Agency Contacts/Telephone Numbers:

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John J. Kispert  
Vice President for Business Affairs  
Francis Marion University  
Telephone 843-661-1110

## II. DETAILED JUSTIFICATION FOR FY 2007-08 OPERATING BUDGET PRIORITIES

A. Agency Section/Code/Name: H18 Francis Marion University

B. Priority No. 1 of 4

C. (1) Title: Convert 25 Interim FTE to Permanent FTE

(2) Summary Description:

Francis Marion University's Priority One request is that 25 FTE approved as interim for 2006-07 be converted to permanent FTE.

(3) Strategic Goal/Action Plan (*if applicable*): 1, 2, 3, & 7

D. Budget Program Number and Name: I. Educational and General

E. Agency Activity Number and Name:

425 – Instruction - College of Liberal Arts

423 – Instruction - School of Business

422 – Nursing Program

412 - Academic Support

414 - Athletics

416 - Facilities Management

F. Detailed Justification for Funding

(1) Justification for Funding Increase:

Francis Marion University requests that 25 interim approved FTE be converted to permanent status. The University's Other Funds resources are sufficient to cover the costs of these positions.

(2)

<b>FY 2007-08 Cost Estimates:</b>	<b>State Non-Recurring Funds</b>	<b>State Recurring Funds</b>	<b>Federal</b>	<b>Other</b>	<b>Total</b>
<b>Personnel:</b>					
(a) Number of FTEs*				25.0000	25.0000
(b) Personal Service				\$1,011,928	\$1,011,928
(c) Employer Contributions				\$283,339	\$283,339
Program/Case Services					\$ 0
Pass-Through Funds					\$ 0
Other Operating Expenses					\$ 0
<b>Total</b>	\$ 0	\$ 0	\$ 0	\$1,295,267	\$1,295,267
<i>* If new FTEs are needed, please complete Section G (Detailed Justification for FTEs) below.</i>					

(3) Base Appropriation:

State	\$15,934,582
Federal	\$ 4,923,291
Other	\$23,274,284

(4) Is this priority associated with a Capital Budget Priority? No If yes, state Capital Budget Priority Number and Project Name: \_\_\_\_\_

G. Detailed Justification for FTEs

1) Justification for New FTEs

(a) Justification:



Between Fall Terms 2001 and 2005, Francis Marion University experienced a 24% increase in undergraduate enrollment which has required new faculty and student services personnel, and additional institutional and facilities management personnel. In the last year overall enrollment increased 8%. To support continued growth in the University's enrollment and the development of the new Nursing Program, the University asked for the addition of 25 new FTE. This request was approved at the interim level for 2006-07. The University asks that these positions be made permanent.

## **Unclassified Faculty, Athletics, and Educational Support Positions – Total 15.0000 FTE**

### **Unclassified Faculty Positions – 10.0000 Positions**

#### **Instruction – College of Liberal Arts (9.2500 FTE)**

<b>Department</b>	<b>No. of Faculty Positions</b>	<b>FTE Needed</b>
Nursing	3	2.5000
Chemistry	2	1.5000
English	2	1.5000
Speech	2	1.5000
Mass Communication	1	0.7500
Psychology	2	1.5000
<b>Total</b>	<b>12</b>	<b>9.2500</b>

**Instruction – School of Business (.7500 FTE)**

<b>Department</b>	<b>No. of Faculty Positions</b>	<b>FTE Needed</b>
Accounting	1	.7500
<b>Total</b>	<b>1</b>	<b>.7500</b>

**Unclassified Educational Support (2.0000 FTE)**

<b>Area/Position</b>	<b>No. of Positions</b>	<b>FTE Needed</b>
Director for the Center for the Child	1	1.0000
Program Manager for the Center for the Child	1	1.0000
<b>Total</b>	<b>2</b>	<b>2.0000</b>

**Unclassified Athletics/Student Services Positions (3.0000 FTE)**

<b>Area/Position</b>	<b>No. of Positions</b>	<b>FTE Needed</b>
Compliance Coordinator	1	1.0000
Assistant Coach	2	2.0000
<b>Total</b>	<b>3</b>	<b>3.0000</b>

## **Classified Administrative Support, Facilities Management and Campus Police– Total 10.0000 FTE**

### **Classified Administrative Support (3.0000 FTE)**

<b>Area/Position</b>	<b>No. of Positions</b>	<b>FTE Needed</b>
Administrative Specialists – Faculty Area	2	2.0000
Administrative Assistant – Center for the Child	1	1.0000
<b>Total</b>	<b>3</b>	<b>3.0000</b>

### **Classified Facilities Management Support (5.0000 FTE)**

<b>Area/Position</b>	<b>No. of Positions</b>	<b>FTE Needed</b>
Groundskeepers	2	2.0000
Custodians	3	3.0000
<b>Total</b>	<b>5</b>	<b>5.0000</b>

### **Classified Campus Police Support (2.0000 FTE)**

<b>Area/Position</b>	<b>No. of Positions</b>	<b>FTE Needed</b>
Police Officers	2	2.0000
<b>Total</b>	<b>2</b>	<b>2.0000</b>

(b) Future Impact on Operating Expenses or Facility Requirements:

Based on assessments of the financial stability of the institution, Francis Marion University will, in the future, continue to have sufficient Other Funds to support the above requested FTE.

(2) Position Details:

	State	Federal	Earmarked	Restricted	Total
Position Title: Faculty Positions (unclassified) – UG 74 – Assistant Professor					
(a) Number of FTEs			10.0000		10.0000
(b) Personal Service			\$608,000		\$608,000
(c) Employer Contributions			\$170,240		\$170,240

	State	Federal	Earmarked	Restricted	Total
Position Title: Director/Adjunct Faculty (UE06)					
(a) Number of FTEs			1.0000		1.0000
(b) Personal Service			\$60,000		\$60,000
(c) Employer Contributions			\$16,800		\$16,800

	State	Federal	Earmarked	Restricted	Total
Position Title: Athletic Coaches (UH14)					
(a) Number of FTEs			3.0000		3.0000
(b) Personal Service			\$90,000		\$90,000
(c) Employer Contributions			\$25,200		\$25,200

	<b>State</b>	<b>Federal</b>	<b>Earmarked</b>	<b>Restricted</b>	<b>Total</b>
Position Title: Academic Program Manager (UE07)					
(a) Number of FTEs			1.0000		1.0000
(b) Personal Service			\$55,000		\$55,000
(c) Employer Contributions			\$15,400		\$15,400

	<b>State</b>	<b>Federal</b>	<b>Earmarked</b>	<b>Restricted</b>	<b>Total</b>
Position Title: Administrative Assistant (classified) – AA75 (Band 4)					
(a) Number of FTEs			1.0000		1.0000
(b) Personal Service			\$23,222		\$23,222
(c) Employer Contributions			\$6,502		\$6,502

	<b>State</b>	<b>Federal</b>	<b>Earmarked</b>	<b>Restricted</b>	<b>Total</b>
Position Title: Administrative Specialist II – AA50 (Band 3)					
(a) Number of FTEs			2.0000		2.0000
(b) Personal Service			\$38,174		\$38,174
(c) Employer Contributions			\$10,689		\$10,689

	<b>State</b>	<b>Federal</b>	<b>Earmarked</b>	<b>Restricted</b>	<b>Total</b>
Position Title: Building/Grounds Specialist II – KA10 (Band 2)					
(a) Number of FTEs			2.0000		2.0000
(b) Personal Service			\$37,088		\$37,088
(c) Employer Contributions			\$10,384		\$10,384

	State	Federal	Earmarked	Restricted	Total
Position Title: Building/Grounds Specialist I – KA05 (Band 1)					
(a) Number of FTEs			3.0000		3.0000
(b) Personal Service			\$54,000		\$54,000
(c) Employer Contributions			\$15,120		\$15,120

	State	Federal	Earmarked	Restricted	Total
Position Title: Law Enforcement Officer I - JC10 (Band 4)					
(a) Number of FTEs			2.0000		2.0000
(b) Personal Service			\$46,444		\$46,444
(c) Employer Contributions			\$13,004		\$13,004

(3) FTEs in Program Area per FY 2006-07 Appropriation Act:      FTE's as of July 31, 2006:

<b>State</b>	<b>301.18</b>	<b>301.18</b>
<b>Federal</b>	<b>0.75</b>	<b>0.75</b>
<b>Other</b>	<b>126.43</b>	<b>151.43 (includes 25 interim)</b>

Agency-wide Vacant FTEs as of July 31, 2006: 59.3175 *Note: this includes the above 25 interim FTE*  
 Vacant FTEs, excluding interims: 34.3175 *Note: vacancies were committed to active searches*

% Vacant 13.8% including 25 interim FTE; 8.0% excluding the 25 interim FTE  
 Note that vacancies as of July 31, 2006 were committed to active searches.

H. Other Comments:

A. Agency Section/Code/Name: H18 Francis Marion University

B. Priority No. 2 of 4

C. (1) Title: Request 12.0000 new FTE for 2007-2008

(2) Summary Description:

Francis Marion University's Priority Two request is for 12 new FTE positions, which are needed for new faculty and associated support personnel.

(3) Strategic Goal/Action Plan (*if applicable*): 1, 2, 3, 7, 11

D. Budget Program Number and Name: I. Education and General

E. Agency Activity Number and Name:

425 – Instruction - College of Liberal Arts

412 – Academic Support

414 – Athletics

412 – Academic Support

416 – Facilities Management

F. Detailed Justification for Funding

(1) Justification for Funding Increase:

The University's Other Funds resources are sufficient to cover the costs of these requested positions.

(2)

<b>FY 2007-08 Cost Estimates:</b>	<b>State Non-Recurring Funds</b>	<b>State Recurring Funds</b>	<b>Federal</b>	<b>Other</b>	<b>Total</b>
<b>Personnel:</b>					
(a) Number of FTEs*				12.0000	12.0000
(b) Personal Service				\$470,000	\$470,000
(c) Employer Contributions				\$131,600	\$131,600
Program/Case Services					\$ 0
Pass-Through Funds					\$ 0
Other Operating Expenses					\$ 0
<b>Total</b>	\$ 0	\$ 0	\$ 0	\$601,600	\$601,600
<i>* If new FTEs are needed, please complete Section G (Detailed Justification for FTEs) below.</i>					

(3) Base Appropriation:

State	\$ 15,934,582
Federal	\$ 4,923,291
Other	\$ 23,274,284

(4) Is this priority associated with a Capital Budget Priority? No If yes, state Capital Budget Priority Number and Project Name: \_\_\_\_\_  
\_\_\_\_\_.

G. Detailed Justification for FTEs

(1) Justification for New FTEs

(a) Justification:



## **Unclassified Faculty Positions – Total 9.0000 FTE**

Francis Marion University adheres to the primary purpose of its establishment: to make available to people of all ages and origins an excellent baccalaureate education in the liberal arts and selected professional programs in business, education, and nursing. Professional graduate programs at the master's level are also offered in business, education, and psychology. The University supports scholarly pursuits by students and faculty in order to promote academic development and intellectual stimulation and strives to provide the Pee Dee region of South Carolina with a variety of educational and cultural enrichment services. In order to continue to improve both quality and efficiency, Francis Marion University engages in continuous evaluations of all its activities.

Excellence in teaching and learning is our highest priority. The University has a faculty of outstanding quality and diversity and supports faculty development through scholarship and research, continuing professional study, and participation in a wide range of academic endeavors. Francis Marion faculty, staff, and students are building a learning community that promotes understanding of other cultures and prepares students to become successful citizens in a rapidly changing world.

The assumption of responsibility for all required coursework leading to the Bachelor of Science in Nursing Degree program has resulted in needs for all discipline areas. Additionally, the overall increase of 8% in student enrollment over the last year also increases the immediate and future needs for the University. In addition, the Performing Arts Center will result in FTE needs for the University.

In order to meet the goals of Francis Marion, the following positions are requested to meet the faculty and academic support needs for the University.

### **Instruction – College of Liberal Arts (5.5000 FTE)**

<b>Department</b>	<b>No. of Faculty Positions</b>	<b>FTE Needed</b>
Biology	1	0.7500
History	1	1.0000
Nursing	2	1.5000
Physics	2	1.5000
Political Science	1	0.7500
<b>Total</b>	<b>7</b>	<b>5.5000</b>

### **Unclassified Athletic Positions (2.5000 FTE)**

With the expansion of the Athletic Program at the University and to be within compliance guidelines, three coaching positions are anticipated during the 2007-2008 budget year:

<b>Area/Position</b>	<b>No. of Positions</b>	<b>FTE Needed</b>
Head Men's Soccer Coach	1	1.0000
Assistant Coaches	2	1.5000
<b>Total</b>	<b>3</b>	<b>2.5000</b>

### **Unclassified Educational Support (1.0000 FTE)**

With the addition of the Performing Arts Center, the University is requesting one unclassified Director position to fill this need.

<b>Area/Position</b>	<b>No. of Positions</b>	<b>FTE Needed</b>
Director of the Performing Arts Center	1	1.0000
<b>Total</b>	<b>1</b>	<b>1.0000</b>

### **Classified Support (3.000 FTE)**

Francis Marion provides a student-centered learning experience that fosters mutual respect and maintains high academic standards. We emphasize an individualized approach to education through low student-faculty ratios and personalized attention to academic advising and career development. The University community contributes to the social, cultural, moral, and physical development of students as well as to their intellectual growth through both its academic and student life programs. In addition, we offer special learning experiences, such as University Life, the Honors program, internships, and cooperative degree programs. A staff to provide

support services for academic and student development initiatives and physical plant maintenance is critical to maintaining a high quality institution.

<b>Area/Position</b>	<b>No. of Positions</b>	<b>Explanation of Need</b>	<b>FTE Needed</b>
Custodian	1	To accommodate the need for custodial workers for student housing to be constructed.	1.0000
Groundskeeper	2	To accommodate the need for groundskeepers for student housing to be constructed.	1.0000
Academic Affairs – Administrative Specialists	1	To meet the current needs for faculty and student related activities.	1.0000
<b>Total</b>	<b>3</b>		<b>3.0000</b>

(b) Future Impact on Operating Expenses or Facility Requirements:

Based on assessments of the financial stability of the institution, Francis Marion University will, in the future, continue to have sufficient Other Funds to support the above requested FTE.

2) Position Details:

**Unclassified**

	<b>State</b>	<b>Federal</b>	<b>Earmarked</b>	<b>Restricted</b>	<b>Total</b>
Position Title: Faculty Positions (unclassified) – UG 74 – Assistant Professor					
(a) Number of FTEs			4.5000		4.5000
(b) Personal Service			\$199,000		\$199,000
(c) Employer Contributions			\$55,720		\$55,720

	<b>State</b>	<b>Federal</b>	<b>Earmarked</b>	<b>Restricted</b>	<b>Total</b>
Position Title: Faculty Positions (unclassified) – UD14 – Chair					
(a) Number of FTEs			1.0000		1.0000
(b) Personal Service			\$70,000		\$70,000
(c) Employer Contributions			\$19,600		19,600

	<b>State</b>	<b>Federal</b>	<b>Earmarked</b>	<b>Restricted</b>	<b>Total</b>
Position Title: Director/Adjunct Faculty (UE06)					
(a) Number of FTEs			1.0000		1.0000
(b) Personal Service			\$60,000		\$60,000
(c) Employer Contributions			\$16,800		\$16,800

	<b>State</b>	<b>Federal</b>	<b>Earmarked</b>	<b>Restricted</b>	<b>Total</b>
Position Title: Athletic Coaches (unclassified) – UH14					
(a) Number of FTEs			2.5000		2.5000
(b) Personal Service			\$80,000		\$80,000
(c) Employer Contributions			\$22,400		\$22,400

**Classified:**

	State	Federal	Earmarked	Restricted	Total
Position Title: Building/Grounds Specialist I - KA05 (Band 1)					
(a) Number of FTEs			2.0000		2.0000
(b) Personal Service			\$40,000		\$40,000
(c) Employer Contributions			\$11,200		\$11,200

	State	Federal	Earmarked	Restricted	Total
Position Title: Administrative Specialist II – AA50 (Band 3)					
(a) Number of FTEs			1.0000		1.0000
(b) Personal Service			\$21,000		\$21,000
(c) Employer Contributions			\$5,880		\$5,880

- (3) Agency-wide Vacant FTEs as of July 31, 2006: 59.3175 *Note: this includes the above 25 interim FTE*  
Vacant FTEs, excluding interims: 34.3175 *Note: vacancies were committed to active searches*

% Vacant 13.8% including 25 interim FTE; 8.0% excluding the 25 interim FTE  
Note that vacancies as of July 31, 2006 were committed to active searches.

H. Other Comments:

A. Agency Section/Code/Name: H18 – Francis Marion University

B. Priority No. 3 of 4

C (1) Title: Teacher Education Initiative

(2) Summary Description:

The Teacher Education Initiative is structured to improve the quality of undergraduate and graduate teacher education and preparation in the Pee Dee region of SC. Francis Marion University requests funding for this initiative to strengthen pre-service teacher education programs in order to attract highly qualified applicants and enable graduates to perform at a very high level in the classroom. With the purpose of enhancing the performance of teachers who are already in the classroom, this initiative will provide high quality professional development activities focused on closing the educational gap through improving the quality of regional K-12 schools.

The program would enhance the ability of pre-service and in-service teachers to work with parents, local school districts, health and human service providers, and the business community to meet the special needs of children living in under-funded school districts of the Pee Dee region.

The educational system is vital to improving economic performance in South Carolina, and this initiative aims at lowering the drop-out rate, bringing K-12 into better alignment with post-secondary education, and creating a better-educated and economically more competitive citizenry and work force.

(3) Strategic Goal/Action Plan (if applicable): 1, 2, 3, 7, and 9.

D. Budget Program Number and Name: I. Education and General

E. Agency Activity Number and Name:

424 – Instruction – School of Education

411 – Public Service

412 – Academic Support.

F. Detailed Justification for Funding

(1) Justification for Funding Increase:

Francis Marion University has proposed to develop new programs for pre-service and in-service teachers to strengthen pre-service teacher education programs in order to attract highly qualified applicants and to enable these graduates to perform at a very high level in the classroom.

The FMU School of Education is concentrating on improving the quality of undergraduate and graduate teacher education and preparation in the Pee Dee region of South Carolina. To that end, the School of Education at Francis Marion University requests \$500,000 for a program to strengthen pre-service teacher education programs in order to attract highly qualified applicants and enable graduates to perform at a very high level in the classroom. In order to enhance the performance of teachers who are already in the classroom, this initiative will provide high quality professional development activities. This program will be focused on closing the educational gap through improving the quality of K-12 education in the Pee Dee Region.

The Pee Dee region consists of 19 school districts in nine northeastern counties in South Carolina with more than 70,000 students enrolled. These 19 school districts include significant pockets of poverty and qualify as High Need LEAs (Local Education Authorities). The proposed Teacher Education Initiative would be structured to improve the quality of K-12 education in the Pee Dee and enhance the ability of pre-service and in-service teachers to work with parents, local school districts, health and human service providers, and the business community to meet the special needs of children living in under funded school districts in the Pee Dee region. In particular, the proposed program is intended to help close the gap between the K-12 educational system and what students need to know and do in order to succeed in post-secondary education. The educational system is vital to improving economic performance in South Carolina, and this initiative aims at lowering the drop-out rate, bringing K-12 into better alignment with post-secondary education, and creating a better-educated and economically more competitive citizenry and work force.

(2)

<b>FY 2007-08 Cost Estimates:</b>	<b>State Non-Recurring Funds</b>	<b>State Recurring Funds</b>	<b>Federal</b>	<b>Other</b>	<b>Total</b>
<b>Personnel:</b>					
(a) Number of FTEs*				0	00
(b) Personal Service		\$299,180			\$299,180
(c) Employer Contributions		\$65,820			\$65,820
Program/Case Services					\$ 0
Pass-Through Funds					\$ 0

Other Operating Expenses		\$135,000			\$135,000
<b>Total</b>	\$ 0	\$500,000	\$ 0		\$500,000

\* If new FTEs are needed, please complete Section G (Detailed Justification for FTEs) below.

(3) Base Appropriation:

State       \$ 15,934,582  
Federal     \$ 4,923,291  
Other       \$ 23,274,284

(4) Is this priority associated with a Capital Budget Priority?       No       If yes, state Capital Budget Priority Number and Project Name: \_\_\_\_\_.

**G. Detailed Justification for FTEs**

1) Justification for New FTEs

(a) Justification:

(b) Future Impact on Operating Expenses or Facility Requirements:

(2) Position Details:

	State	Federal	Earmarked	Restricted	Total
Position Title:					
(a) Number of FTEs					0.00
(b) Personal Service					\$ 0
(c) Employer Contributions					\$ 0

	State	Federal	Earmarked	Restricted	Total
Position Title:					
(a) Number of FTEs					0.00
(b) Personal Service					\$ 0
(c) Employer Contributions					\$ 0



(3) FTEs in Program Area per FY 2006-07 Appropriation Act:

State \_\_\_\_\_

Federal \_\_\_\_\_

Other \_\_\_\_\_

Agency-wide Vacant FTEs as of July 31, 2006: \_\_\_\_\_

% Vacant \_\_\_\_\_%

H. Other Comments:

A. Agency Section/Code/Name: H18 Francis Marion University

B. Priority No. 4 of 4

C. (1) Title: Rural Assistance Initiative

(2) Summary Description:

Francis Marion University is requesting funding for an interdisciplinary program to assist rural development in the Pee Dee region of SC.

The Pee Dee region of SC is primarily a rural area of the state characterized by relatively high unemployment and poverty rates. This region needs a program of expert technical assistance that will increase local capacity to undertake rural development projects in various areas, including housing, community facilities, health care, and economic innovation.

FMU faculty from several different departments and schools—Business, Nursing, Sociology, Psychology, and Political Science—will work with rural communities to assess their health and human services and infrastructure needs and to develop strategies to address those needs. The University will offer technical assistance to rural communities in the Pee Dee region. This assistance will promote rural development and help individuals, businesses, and local communities participate in the global economy.

(3) Strategic Goal/Action Plan (*if applicable*): 4 & 9

D. Budget Program Number and Name: I. Educational & General

E. Agency Activity Number and Name: 411 – Public Service

F. Detailed Justification for Funding

(1) Justification for Funding Increase:

Francis Marion University is requesting \$600,000 for an interdisciplinary program to assist rural development in the Pee Dee region of South Carolina. FMU faculty from several different departments and schools—Business, Nursing, Sociology, Psychology, and Political Science—will work with rural communities to assess their health and human services and infrastructure needs and to develop strategies to address those needs.

Under this Rural Assistance Initiative, Francis Marion University will offer technical assistance to rural communities in the Pee Dee region. This assistance will promote rural development and help individuals, businesses, and local communities participate in the global economy.

The Pee Dee region of South Carolina is a primarily rural area of the state characterized by relatively high unemployment and poverty rates. This region needs a program of expert technical assistance that will increase local capacity to undertake rural development projects in various areas, including housing, community facilities, health care, and economic innovation.

(2)

<b>FY 2007-08 Cost Estimates:</b>	<b>State Non-Recurring Funds</b>	<b>State Recurring Funds</b>	<b>Federal</b>	<b>Other</b>	<b>Total</b>
<b>Personnel:</b>					
(a) Number of FTEs*				0	.00
(b) Personal Service-		\$368,852			\$368,852
(c) Employer Contributions		\$81,148			\$81,148
Program/Case Services					\$ 0
Pass-Through Funds					\$ 0
Other Operating Expenses		\$150,000			\$150,000
<b>Total</b>	\$ 0	\$600,000	\$ 0		\$600,000
<i>* If new FTEs are needed, please complete Section G (Detailed Justification for FTEs) below.</i>					

(3) Base Appropriation:

State	\$ 15,934,582
Federal	\$ 4,923,291
Other	\$ 23,274,284

(4) Is this priority associated with a Capital Budget Priority? No If yes, state Capital Budget Priority Number and Project Name: \_\_\_\_\_.

G. Detailed Justification for FTEs

(1) Justification for New FTEs

(c) Justification:

(d) Future Impact on Operating Expenses or Facility Requirements:

(2) Position Details:

	State	Federal	Earmarked	Restricted	Total
Position Title:					
(a) Number of FTEs					0.00
(b) Personal Service					\$ 0
(c) Employer Contributions					\$ 0

	State	Federal	Earmarked	Restricted	Total
Position Title:					
(a) Number of FTEs					0.00
(b) Personal Service					\$ 0
(c) Employer Contributions					\$ 0

(3) FTEs in Program Area per FY 2006-07 Appropriation Act:

State \_\_\_\_\_

Federal \_\_\_\_\_

Other \_\_\_\_\_

Agency-wide Vacant FTEs as of July 31, 2006: \_\_\_\_\_

% Vacant \_\_\_\_\_%

H. Other Comments:

### III. DETAILED JUSTIFICATION FOR CAPITAL BUDGET PRIORITIES

- A. Agency Section/Code/Name: H18 Francis Marion University
- B. Priority No. 1 of 3
- C. Strategic Goal/Action Plan (*if applicable*): 1, 2, 3, 7, 12
- D. Project Name and Number (*if applicable*): School of Education/School of Business Building, Project No. H18-9538-BC
- E. Agency Activity Number and Name:
  - 423 – Instruction – School of Business
  - 424 – Instruction – School of Education

- F. Description of Priority:

School of Education/School of Business Building - This project is to construct an approximately 61,000 square foot building on the campus of Francis Marion University for the School of Education and the School of Business. The building will provide 13 classrooms, one distance learning classroom, 4 computer laboratories, one open computer laboratory, 4 project rooms, a teaching materials center, 50 faculty offices, 2 dean's offices and various support staff facilities. This request includes one-time funding of \$15,250,000 for construction and start-up equipment and furnishings.

- G. Detailed Justification for Funding

- (1) Justification for Funding Priority:

The Schools of Education and Business currently reside in adjoining buildings constructed in the 1970's. Other disciplines currently sharing these facilities are the Department of English, Modern Languages & Philosophy, the Department of History, the Department of Political Science & Geography, the Department of Sociology, and the Department of Psychology. These facilities are in desperate need of renovation in order to extend their service life. Funding for this renovation is being requested as a separate capital budget priority for the University. This new building will afford the opportunity for both the School of Education and the School of Business to reside in a building designed for and dedicated to the promotion of their respective undergraduate and graduate programs. This building can serve as a focal point for these two disciplines in similar fashion to the buildings dedicated to the Nursing Program, Fine Arts and the Sciences already on campus.

With the goal of enhancing the delivery of undergraduate and graduate instruction for the School of Education and the School of Business, the flexibility of the design will allow the latest technological developments to be included in the completed building to positively affect instructional delivery. Additionally, the School of Business offers an undergraduate Computer Science program that should also benefit from technological enhancements within the new building.

Consistent with the mission of Francis Marion University on several levels, this facility will enhance the core mission of providing excellent undergraduate and graduate education. The FMU School of Business has the distinction of American Assembly of Collegiate Schools of Business (AACSB) accreditation.

- Since 1970, the School of Business has conferred over 3,706 bachelor's degrees and, since 1988, it has conferred more than 214 master's degrees.

The Master of Business Administration program has experienced growth in recent years and provides the citizenry of the Pee Dee area an opportunity to continue their education to a graduate level while still remaining active in the local workforce. This underscores the University's desire to serve as a catalyst for regional development in the Pee Dee region. Now, more than ever, there is a regional need for the opportunities afforded by higher education.

The School of Education has received National Council for Accreditation of Teacher Education (NCATE) accreditation.

- Since 1970, the School of Education has conferred more than 2,289 baccalaureate degrees and 2,313 master's degrees.

As statewide statistics suggest, there is a great need to strengthen our education system. Teacher education and training is the most important tool to be used in this ongoing effort.

Though the impact of future lottery scholarships remains unknown, the expansion of technical education opportunities may coincidentally provide additional students seeking to advance their associate degrees to baccalaureate or master's degrees. Furthermore, the School of Business is comprised of undergraduate majors in Accounting, Business Economics, Economics, Finance, General Business Administration, Management, Management Information Systems, Marketing, and Computer Science. These fields would be conducive to students seeking to advance their educational level in a University setting. If additional business education is desired beyond this point, students can seek an MBA or an MBA with a concentration in Health Management.

During FY99-00, the University was appropriated \$750,000 to undertake architectural and engineering design work for the School of Business and School of Education Building. Since that time, a Building Program Committee, made up of faculty of both Schools, has

worked with architects, Key Collins Architecture of Florence, SC, to develop the design documents. We have completed the design phase and are ready to begin the construction bidding process.

This project was included in the University's 2006 Comprehensive Permanent Improvement Plan, in plan year two as priority one.

(2)

<b>Total Project Cost Estimates:</b>	<b>Additional State Funds</b>	<b>Previously Authorized State Funds</b>	<b>Total Other Fund Sources</b>	<b>Project Total</b>
Total Project Cost*	\$15,250,000	\$750,000		\$16,000,000

*\* If additional annual operating costs from any source of funding are anticipated upon project completion please complete Sections H and I (Justification for Additional Future Annual Operating Costs) below.*

H. Justification for First Year Additional Future Annual Operating Costs:

(1) Will additional annual operating costs be absorbed into your existing budget? No

If not, will additional state funds be needed in the future? Yes

If state funds will not be needed in the future, explain the source(s) that will be used. \_\_\_\_\_

(2) First Fiscal Year Additional Annual Operating Costs Are Anticipated: FY08 Will this fiscal year require a partial or full year's operating funds? Full If a partial year's funds are required, what portion of the year does it cover? \_\_\_\_\_

(3)

<b>Additional Annual Operating Cost Details:</b>	<b>State Non-Recurring</b>	<b>State Recurring</b>	<b>Federal</b>	<b>Other</b>	<b>Total</b>
<b>Total Costs:</b>					
(a) Number of FTEs		0			0.00
(b) Total Personnel Costs		0			\$ 0
(c) Furniture/Equipment		0			\$ 0
(d) Other Operating Costs		\$115,500			\$115,500
<b>Total</b>	\$ 0	\$115,500	\$ 0	\$ 0	\$115,500

I. Justification for First Full Year Additional Future Annual Operating Costs *(If Section H above represents a full year's operating funds, do not complete this section.)*

- (1) Will additional annual operating costs be absorbed into your existing budget? \_\_\_\_\_  
 If not, will additional state funds be needed in the future? \_\_\_\_\_  
 If state funds will not be needed in the future, explain the source(s) that will be used. \_\_\_\_\_

- (2) First Full Fiscal Year Additional Annual Operating Costs Are Anticipated: FY08

(3)

<b>Additional Annual Operating Cost Details:</b>	<b>State Non-Recurring</b>	<b>State Recurring</b>	<b>Federal</b>	<b>Other</b>	<b>Total</b>
<b>Total Costs:</b>					
(a) Number of FTEs					0.00
(b) Total Personnel Costs					\$ 0
(c) Furniture/Equipment					\$ 0
(d) Other Operating Costs					\$ 0
<b>Total</b>	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0

J. Other Comments:



- A. Agency Section/Code/Name: H18 Francis Marion University
- B. Priority No. 2 of 3
- C. Strategic Goal/Action Plan (*if applicable*): 1, 2, 3, 7, 12
- D. Project Name and Number (*if applicable*): Founders Hall Renovation
- E. Agency Activity Number and Name:
  - 423 - Instruction – School of Business
  - 425 – Instruction - College of Liberal Arts
- F. Description of Priority:

This project is to renovate the 76,366 square foot Founders Hall, the University's oldest classroom building, which covers two floors and houses 26 classrooms and labs and 99 offices. Renovation will address items of facility renewal such as replacement of the HVAC and lighting systems for improved energy efficiency, replacement of carpeting, ceilings, interior finishes, obsolete door locks and cores, and replacement of classroom seating. This request includes one-time funding of \$6,000,000 for renovation of the facility.

- G. Detailed Justification for Funding

(1) Justification for Funding Priority:

Founders Hall was constructed in 1974 and, as the first of the University's classroom and faculty office buildings, has been extensively used. As other buildings were added and the sciences, Math, and Fine Arts departments were moved out of Founders Hall, the University's enrollment growth continued the high usage of this facility. Currently, this building serves the School of Business, the Department of English, Modern Languages, and Philosophy, the Department of History, the Department of Political Science and Geography, the Honors Program, and the Writing Center.

This renovation seeks to update and replace interiors throughout Founders Hall that are both worn and dated. These interiors show the cumulative effects of age and heavy use and are in critical need of renovation. Ceiling tiles will be cleaned or replaced. Doors, interior walls and trim will be repainted. Carpeting will be replaced as will folding walls between classrooms. Obsolete door locks and cores will be addressed. Improved student seating will be furnished. The exterior be repainted. In addition, the HVAC and lighting systems will be replaced.

Upon completion, this renovation will result in recurring cost savings to the University due to replacement of energy-inefficient HVAC and lighting systems and subsequent decreases in preventative maintenance and deferred maintenance costs.

- The HVAC system will be replaced with a modern energy-efficient system estimated to save \$15,000 annually in energy consumption.
- The new lighting system is projected to save \$13,825 annually due to improved efficiency.
- These projected savings combine to over \$28,825 annually.

As this building has provided and will continue to provide instructional classrooms and faculty offices, its appearance and functionality are of great importance to the mission of the University to provide an excellent educational environment.

Structurally, the moveable walls along with the use of pre-cast concrete for construction have not been conducive to the addition of instructional technology media to the classrooms. As a result, the most fundamental use of information technology to enhance educational media has been delayed or in some cases has been completely lacking from these classrooms. This has had a negative impact on the sophistication of instruction for our students and on their need for exposure through their classrooms and labs to the modern technology found in the average workplace today.

The center of the University's mission is the instruction of our students and fundamental to the success of our mission are attractive and functional classroom facilities that provide an environment where our students can learn and can achieve the education they and our state require. The renovation of Founders Hall will assist the University enormously in achieving that goal.

This project was included in the University's 2006 Comprehensive Permanent Improvement Plan, in plan year two as priority two.

(2)

<b>Total Project Cost Estimates:</b>	<b>Additional State Funds</b>	<b>Previously Authorized State Funds</b>	<b>Total Other Fund Sources</b>	<b>Project Total</b>
Total Project Cost*	\$6,000,000			\$6,000,000

*\* If additional annual operating costs from any source of funding are anticipated upon project completion please complete Sections H and I (Justification for Additional Future Annual Operating Costs) below.*

H. Justification for First Year Additional Future Annual Operating Costs:

(1) Will additional annual operating costs be absorbed into your existing budget? YES

If not, will additional state funds be needed in the future? \_\_\_\_\_

If state funds will not be needed in the future, explain the source(s) that will be used. \_\_\_\_\_

(2) First Fiscal Year Additional Annual Operating Costs Are Anticipated: \_\_\_\_\_ Will this fiscal year require a partial or full year's operating funds? \_\_\_\_\_ If a partial year's funds are required, what portion of the year does it cover? \_\_\_\_\_

(3)

Additional Annual Operating Cost Details:	State Non-Recurring	State Recurring	Federal	Other	Total
<b>Total Costs:</b>					
(a) Number of FTEs					0.00
(b) Total Personnel Costs					\$ 0
(c) Furniture/Equipment					\$ 0
(d) Other Operating Costs					\$ 0
<b>Total</b>	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0

I. Justification for First Full Year Additional Future Annual Operating Costs *(If Section H above represents a full year's operating funds, do not complete this section.)*

(1) Will additional annual operating costs be absorbed into your existing budget? \_\_\_\_\_  
 If not, will additional state funds be needed in the future? \_\_\_\_\_  
 If state funds will not be needed in the future, explain the source(s) that will be used. \_\_\_\_\_

(2) First Full Fiscal Year Additional Annual Operating Costs Are Anticipated: \_\_\_\_\_

(3)

Additional Annual Operating Cost Details:	State Non-Recurring	State Recurring	Federal	Other	Total
<b>Total Costs:</b>					
(a) Number of FTEs					0.00
(b) Total Personnel Costs					\$ 0
(c) Furniture/Equipment					\$ 0

(d) Other Operating Costs					\$ 0
<b>Total</b>	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0

J. Other Comments:

As noted, recurring cost savings due to improvements in HVAC and lighting are estimated at approximately \$28,825 annually. Reductions in maintenance and deferred maintenance are also of consequence. Additional recurring funding for operating costs is not requested. Nor is there a request for additional FTE's or personal services funding.

- A. Agency Section/Code/Name: H-18 Francis Marion University
- B. Priority No. 3 of 3
- C. Strategic Goal/Action Plan (*if applicable*): 12
- D. Project Name and Number (*if applicable*): Deferred Maintenance
- E. Agency Activity Number and Name:
  - 416 – Operation and Maintenance of Facilities
  - 423 – Instruction – School of Business
  - 424 – Instruction – School of Education
  - 425 – Instruction – College of Liberal Arts
  - 412 – Academic Support
  - 413 – Student Services

F. Description of Priority:

This request is to provide \$1 million in capital reserve funding to address ever increasing deferred maintenance needs primarily in the University's academic and instructional facilities.

G. Detailed Justification for Funding

(1) Justification for Funding Priority:

Francis Marion University is now in its 37<sup>th</sup> year of existence. As a result, many of the academic facilities are reaching a critical stage relative to addressing the progressive, cyclical, and predictable deterioration of the buildings. During 2005, the University defined approximately \$3.5 million in deferred maintenance needs within physical structures. An additional \$3.7 million in deferred maintenance needs were identified outside of the University's buildings. Critical examples include: mold and mildew abatement measures in many academic buildings, repairs to the storm-water collection and distribution system and underground sanitary sewer system piping replacement and repairs. While the University is grateful for the funding allocated in FY 05-06 of \$1,395,594 as part of the Life Sciences Bill, it obviously accommodated only a small number of the most critical deferred maintenance issues facing the University.

One specific example of a significant deferred maintenance need exists with the required repairs and maintenance of the two story, 8,000 square foot pre-cast indoor pool that is part of the University's original athletic facility, the Smith University Center.

The Smith University Center was constructed in 1974 and, as one of the University's first buildings, it has been extensively used. The University Center pool building indoor air quality is very poor. The air handlers and associated piping and valves are in poor condition due to extensive corrosion and can no longer maintain satisfactory air quality and humidity levels as detailed by industry standards.

The interior of the pool building currently consists of a 60' x 75', 4500 SF varsity size pool, three diving boards, two observation decks and the associated equipment located in the pump equipment room. The building is conditioned by a HVAC unity which has suffered significant corrosion over its life and is no longer functioning properly. The building exterior includes six large glass doors that open. Age, humidity, and building settlement have caused most of the large glass panels to become inoperable, clouded, and/or deteriorated.

The recommended pool building repairs are based on a Corrosion Assessment Report for the Smith University Center Pool Building, conducted by Moulton Clemson Jones, Inc., and completed in March 2006. Logistically, it will be difficult to phase the repairs of the pool building in various steps as the entire facility will need to be vacated prior to implementation of any of the recommended repairs.

Repairs needed are as follows:

- Clean (sand blasting) all corroded structural steel and apply protective coating
- Repair and resurface the varsity size pool
- Install appropriate air conditioning/humidity system to maintain a satisfactory air quality and humidity levels
- Remove suspended ceiling over pool
- Remove all plaster and gypsum wall coverings and repair or replace light gauge wall framing
- Repair the cracking of the west masonry end wall
- Repair significant corrosion of the two observation decks and the associated equipment located in the pump equipment room

The University Center pool building plays a key role in support of the University's mission to provide a healthy, high-tech, and inspirational educational experience. These required repairs alone are estimated to be approximately \$400,000.

**Summary:** The postponement of deferred maintenance in favor of more pressing operational needs in an era of reduced state appropriated funding will only result in higher costs for remedying the situation as physical conditions worsen over time.

(2)

<b>Total Project Cost Estimates:</b>	<b>Additional State Funds</b>	<b>Previously Authorized State Funds</b>	<b>Total Other Fund Sources</b>	<b>Project Total</b>
Total Project Cost*	\$1,000,000			\$1,000,000

*\* If additional annual operating costs from any source of funding are anticipated upon project completion please complete Sections H and I (Justification for Additional Future Annual Operating Costs) below.*

H. Justification for First Year Additional Future Annual Operating Costs:

(1) Will additional annual operating costs be absorbed into your existing budget? YES

If not, will additional state funds be needed in the future? \_\_\_\_\_

If state funds will not be needed in the future, explain the source(s) that will be used. \_\_\_\_\_

(2) First Fiscal Year Additional Annual Operating Costs Are Anticipated: N/A Will this fiscal year require a partial or full year's operating funds? If a partial year's funds are required, what portion of the year does it cover? \_\_\_\_\_

(3)

<b>Additional Annual Operating Cost Details:</b>	<b>State Non-Recurring</b>	<b>State Recurring</b>	<b>Federal</b>	<b>Other</b>	<b>Total</b>
<b>Total Costs:</b>					
(a) Number of FTEs					0.00
(b) Total Personnel Costs					\$ 0
(c) Furniture/Equipment					\$ 0
(d) Other Operating Costs					\$ 0
<b>Total</b>	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0

I. Justification for First Full Year Additional Future Annual Operating Costs *(If Section H above represents a full year's operating funds, do not complete this section.)*

(1) Will additional annual operating costs be absorbed into your existing budget? \_\_\_\_\_

If not, will additional state funds be needed in the future? \_\_\_\_\_

If state funds will not be needed in the future, explain the source(s) that will be used. \_\_\_\_\_

(2) First Full Fiscal Year Additional Annual Operating Costs Are Anticipated: \_\_\_\_\_

(3)

<b>Additional Annual Operating Cost Details:</b>	<b>State Non-Recurring</b>	<b>State Recurring</b>	<b>Federal</b>	<b>Other</b>	<b>Total</b>
<b>Total Costs:</b>					
(a) Number of FTEs					0.00
(b) Total Personnel Costs					\$ 0
(c) Furniture/Equipment					\$ 0
(d) Other Operating Costs					\$ 0
<b>Total</b>	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0

J. Other Comments:



## FY 2007-08 COST SAVINGS & ACTIVITY PRIORITY ADDENDUM

### I. 2% COST SAVINGS ASSESSMENT

A. Agency Section/Code/Name: H18 – Francis Marion University

B. Agency Activity Number and Name: All Activities

C. Explanation of Cost Savings Initiative:

The period between 2000-01 and 2003-04 provides Francis Marion University with a historical perspective on budget reductions that can be called upon for future cost savings assessment. During this period the University was able to maintain fiscal stability while serving our primary goal “to provide students with an excellent education.” The measures, based on a University-wide assessment, which were put in place during that period and which would still be effective, are as follows:

- All non-instructional vacancies occurring during the fiscal year would not be filled.
- All departmental operating budgets would be reduced with academic and academic support departments reduced to a lesser degree than other areas.
- Out of state travel would be restricted to presidential approval only.
- Pass-through funds would be assessed a 2% reduction

D. Estimate of Savings:

<b>FY 2007-08 Cost Savings Estimates:</b>	<b>General</b>	<b>Federal</b>	<b>Other</b>	<b>Total</b>
<b>Personnel:</b>				
(a) Number of FTEs				0.00
(b) Personal Service	\$104,750			\$104,750.00
(c) Employer Contributions				\$ 0

Program/Case Services				\$ 0
Pass-Through Funds	\$1,123			\$1,123.00
Other Operating Expenses	\$212,819			\$212,819.00
<b>Total</b>	\$318,692	\$ 0	\$ 0	\$318,692.00

E. Activity Impact (*Describe the impact on the activity affected including the impact on customers and clients.*):

Every effort would be made to protect the academic, academic support, and faculty professional development areas from deep budget reductions. These are the areas of the University where the most direct impact is made on student instruction.

F.

Summary of Cost Savings Initiatives for FY 2007-08:	FUNDING				FTEs			
	General	Federal	Other	Total	State	Fed.	Other	Total
Initiative Title: 2% Reduction in Appropriation	\$318,692	0	0	\$318,392	0	0	0	0.00
Activity Number & Name: 423 – Instruction – School of Business; 424 – Instruction – School of Education; 425 – Instruction – College of Liberal Arts								
Initiative Title:	0	0	0	\$ 0	0	0	0	0.00
Activity Number & Name:								
Initiative Title:	0	0	0	\$ 0	0	0	0	0.00
Activity Number & Name:								
TOTAL OF ALL INITIATIVES	\$318,692	\$ 0	\$ 0	\$318,692	0.00	0.00	0.00	0.00

## FY 2007-08 COST SAVINGS & ACTIVITY PRIORITY ADDENDUM

### II. PRIORITY ASSESSMENT OF AGENCY ACTIVITIES

- A. Agency Section/Code/Name: H18 - Francis Marion University
- B. Agency Activity Number and Name: Activity A - 421 – Omega Project
- C. Explanation of Lowest Priority Status:

Francis Marion University acts as fiscal agent for the Omega Project, handling their state appropriation as flow through funds. In assigning Francis Marion University's priorities, there is no question the activities of the Omega Project benefit the citizens of the state; however, the lower priority status is offered because the project does not fall directly within the University's primary mission, which is "to make available excellent undergraduate education in the liberal arts and selected professional programs."

- D. Estimate of Savings:

<b>Estimate of Savings:</b>	<b>General</b>	<b>Federal</b>	<b>Supplemental</b>	<b>Capital Reserve</b>	<b>Other</b>	<b>Total</b>
<b>Personnel:</b>						
(a) Number of FTEs	0	0	0	0	0	0.00
(b) Personal Service	0		0	0	0	\$ 0
(c) Employer Contributions	0		0	0	0	\$ 0
Program/Case Services	0	0	0	0	0	\$ 0
Pass-Through Funds	\$56,147	0	0	0	0	\$56,147
Other Operating Expenses	0	0	0	0	0	\$ 0
<b>Total</b>	<b>\$56,147</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$56,147</b>

E. Activity Impact (*Describe the impact on the activity affected including the impact on customers and clients.*):

Were this activity to be eliminated, the impact would be directly to the Omega Project and could not be projected by the University. Otherwise, it would have no negative impact on Francis Marion University.

- A. Agency Section/Code/Name: H18 - Francis Marion University
- B. Agency Activity Number and Name: Activity B - Program for Women & Minorities in Science & Mathematics
- C. Explanation of Lowest Priority Status:

The Program for Women & Minorities in Science & Mathematics was initially funded as of July, 2006 and will be implemented during 2006-07. Any lesser priority ranking is assigned simply because the project will not be fully implemented until we are several months into the fiscal year. As soon as implemented, we expect this initial year's award will immediately begin to make significant changes for the students involved and the project will quickly establish its value.

- D. Estimate of Savings:

<b>Estimate of Savings:</b>	<b>General</b>	<b>Federal</b>	<b>Supplemental</b>	<b>Capital Reserve</b>	<b>Other</b>	<b>Total</b>
<b>Personnel:</b>						
(a) Number of FTEs	0	0	0	0	0	0.00
(b) Personal Service	0		0	0	0	\$ 0
(c) Employer Contributions	0		0	0	0	\$ 0
Program/Case Services	0	0	0	0	0	\$ 0
Pass-Through Funds	0	0	0	0	0	\$ 0
Other Operating Expenses	\$100,000	0	0	0	0	\$100,000
<b>Total</b>	<b>\$100,000</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$100,000</b>

- E. Activity Impact (*Describe the impact on the activity affected including the impact on customers and clients.*):

The Program for Women & Minorities in Science & Mathematics is a multi-discipline project designed to attract, retain, and graduate additional women and minority students in the mathematics and the science disciplines. As a new program, funded initially in July, 2006, it is difficult to quantify the impact on students, as the measure of the effect would depend on current economic data on the added value of an undergraduate degree for each student who succeeds because of the program.

F.

<b>Summary of Priority Assessment of Activities</b>	<b>General</b>	<b>Federal</b>	<b>Supplemental</b>	<b>Capital Reserve</b>	<b>Other</b>	<b>Total</b>	<b>FTEs</b>
Activity Number & Name: 421 – Omega Project	56,147	0	0	0	0	\$56,147	0
Activity Number & Name: Program for Women & Minorities in Science & Mathematics	100,000	0	0	0	0	\$100,000	0
Activity Number & Name:	0	0	0	0	0	\$ 0	0
Activity Number & Name:	0	0	0	0	0	\$ 0	0
Activity Number & Name:	0	0	0	0	0	\$ 0	0
<b>TOTAL OF LOWEST PRIORITIES</b>	<b>\$156,147</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$156,147</b>	<b>0.00</b>